



Maximus Higher Education

Challenges with Closeouts and Collections- Maximus can help!

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maximus

Introductions

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Harold Horton – Sr. VP Maximus

Dr. Rashonda Harris

Agenda

- Maximus Background Information
- Maximus Grants Management Solutions
- INSERT
- Q&A

Maximus Higher Education Practice

Organization and structure

- Established in 1985
- Headquartered in Northbrook, IL, with multiple satellite offices across the country

Consulting services

- F&A proposal assistance, Space Survey, Negotiations
- Fringe benefit rate proposals
- Reviews of service/recharge centers
- Moveable and Fixed Asset Inventory
- Sponsored Programs/Grants Management

Software Solutions

- Comprehensive Rate Information System (CRIS®) used by 250 institutions (90 of top 100)
- WebSpace® — Space Inventory and Survey System used by over 80 institutions
- Effort Reporting System®

38+

Years of Experience

30

Full-time consulting and IT staff

250+

Colleges and universities served

Maximus Grants Management Services

- Interim Staffing for full cycle of Pre and Post Award Operations
- Organizational Review and Change Management
- Business Processes Review/Improvement
- Policies and Procedures UG Compliance Review
- Effort Reporting Compliance and Web based Solution
- Live Training Solutions for Research and Sponsored Programs
- Reviews for Tech Transfer, Export Control, IRB, IACUC

Maximus Grants Management Services

- Organizational Review and Change Management
 - Goal Alignment vs Mission
 - Structure/Staffing levels vs Mission
 - Business Processes vs Mission
 - Technology vs Mission
 - Staff Training

Deliverables: Final Report of Findings/Recommendations

Presentations to Senior Administration and Board of Trustees

Assistance with Implementation of Recommendations

Maximus Grants Management Services

- Interim Staffing for full cycle of Pre and Post Award Operations
 - proposal development, review, and submission
 - award management, billing/invoicing, collections
 - project closeout

- Effort Reporting Compliance and Web based Solution
 - 40 research institutions (Boston College went live in Sept)

- Live Training Solutions for Research and Sponsored Programs

The Challenges with Closeouts and Collections

Dr. Rashonda Harris





Transforming University Financial Management with Interim Staffing

Current challenges

Why Interim staffing solutions?

Addressing inefficiencies

Navigating Financial Challenges in Higher Education



Inadequate staffing levels

Escalating financial obligations

Resultant inefficiencies in internal processes

The Power of Interim Staffing in Financial Management



Definition and scope



Filling immediate gaps



**Positive impact on university
financial operations**

Streamlining Closeouts and Collections with Interim Staffing



Specific challenges in closeouts and collections



Strategic approach to improvement



Benefits of utilizing interim staff

Streamlining Closeouts and Collections with Interim Staffing



Transformative potential



Broader impact



Call to action



Questions

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THANK YOU FOR ATTENDING!